



التنهضة للخدمات ش.م.ع.ع Renaissance Services SAOG

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Omani multinational company.

Listed on the Muscat Securities Market.

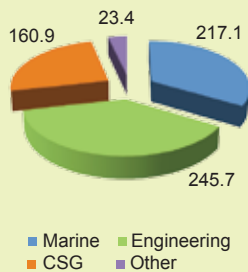
Safe, efficient and quality services.

Oil & Gas industry focus.

Employs over 10,000 people.

Revenues in excess of US\$ 0.6 billion (2008).

2008 Annual Revenue Jan-Dec by Groups (figures in USD)



Renaissance core businesses are structured in three principal groups:

- **Marine** (Topaz Marine)
- **Engineering** (Topaz Engineering)
- **Contract Services** (CSG)

The company also owns successful businesses engaged in Education and Training (ETG) and Media Communications (MCG).

Financial Highlights

A sustainable growth track record.
Total revenue growth of 121% in the last four years.

USD Millions	2004	2005	2006	2007	2008
Revenue	162.5	276.4	371.3	517.4	608.5
Net Profit	35.0	36.2	37.0	45.0	68.0
Total Equity	64.7	213.5	238.4	284.1	360.2
Assets	144.2	516.7	576.1	716.4	966.7

Outlook

Predominantly 10+ year long-term contracts with oil & gas clients in stable markets.

Operating in the world's largest hydrocarbon fields.

Excellent HSE and Quality systems with a key focus on contractual compliance.

Investment focus on growth areas in offshore vessels fleet, engineering capabilities and building of workforce accommodation facilities.

Investments of over RO 183 million (US\$ 476 million) during 2007-08 and RO 38.5 million (US\$ 100 million) in the first half year of 2009.

Renaissance Vision

We want Renaissance to be recognized as a world-class, internationally competitive, premier service company.

This shall be achieved through the quality of our customer service; good governance; outstanding HSE; Quality and MIS systems; a sustained growth and profit record; and a proven ability to improve the economic well-being and quality of life of all stakeholders: Customers, Employees, Shareholders, Suppliers and the Communities in which we serve.

Marine



- **Offshore support vessel fleet of 96+ vessels**
- Young and modern fleet, average age 10 years
- Key markets: Caspian, Arabian Gulf, MENA
- Topaz Marine Azerbaijan
- Topaz Marine Kazakhstan
- Topaz Marine MENA

Engineering



- **Total engineering capabilities and solutions**
- Onshore and offshore fabrication, delivery, installation and maintenance
- 30+ years of industry experience
- Excellent safety records
- Topaz Fabrication & Construction
- Topaz Marine Repair
- Topaz Ship Building
- Topaz Maintenance Services

Contract Services



- **Turnkey solutions, facilities establishment, contract catering and life support services**
- Catering – Oil & Gas sector, Universities, Schools, Hospitals, Military, Commerce & Industry
- Facilities Management & Facilities Establishment (Build, Own, Operate): Camps, Dining Facilities (DFAC) and Life Support Accommodation (LSA), Permanent Accommodation for Contractors (PAC)
- Cleaning, Laundry, Accommodation Services, Operations & Maintenance
- Leisure, Property, Estate Services
- Rapid deployment capabilities in emergencies for harsh, remote or beleaguered environments